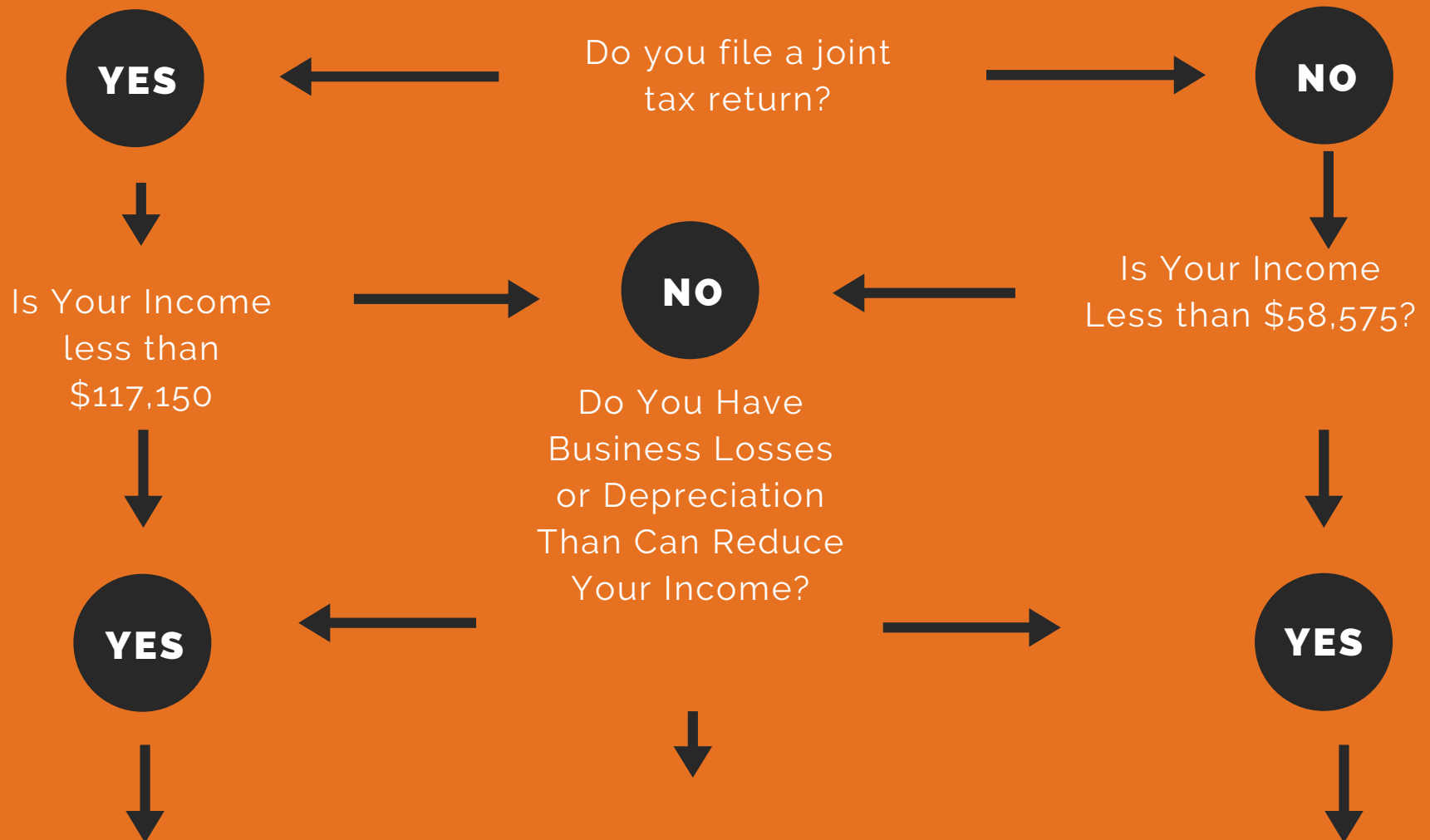


SHOULD YOU CONSIDER A ROTH IRA CONVERSION?

2023 Version





If you made it this far your current marginal income tax rate is 12% or less - a very low tax rate. It will probably make sense for you to convert at least some of your Traditional IRA assets to a tax-free Roth IRA or make Roth IRA contributions for the 2023 tax year.



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